



Genus Prime Infra Limited

(Formerly Gulshan Chemfill Limited)
CIN-L24117UP2000PLC032010

Genus
energizing lives

Regd. Office : Near Moradabad Dharam Kanta, Kanth Road, Harthala, Moradabad-244001, U.P.
Ph. : +91-591-2511171, 09837975702/3 Fax : +91-591-2511242
Website : www.genusprime.com

ANNEXURE -K

December 22, 2020

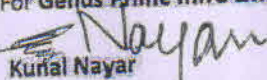
The Listing Department
BSE Limited
P.J. Towers, Dalal Street
MUMBAI - 400 001

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Scheme of Arrangement between Genus Prime Infra Limited ("Amalgamated Company" or "Resulting Company" or the "Company") and Sansar Infrastructure Private Limited (Amalgamating Company 1") and Star Vanliya Private Limited ("Amalgamating Company 2") and Sunima Trading Private Limited ("Amalgamating Company 3") and Genus Power Infrastructures Limited ("Demerged Company") and Yajur Commodities Limited ("Amalgamating Company 4") and their respective shareholders and creditors

It is hereby certified that the draft scheme of arrangement involving Genus Prime Infra Limited ("Amalgamated Company" or "Resulting Company" or the "Company") and Sansar Infrastructure Private Limited (Amalgamating Company 1") and Star Vanliya Private Limited ("Amalgamating Company 2") and Sunima Trading Private Limited ("Amalgamating Company 3") and Genus Power Infrastructures Limited ("Demerged Company") and Yajur Commodities Limited ("Amalgamating Company 4") does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sl.	Reference	Particulars
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements
2	Regulation 11 of LODR Regulations	Compliance with securities laws
Requirements of this circular		
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting

For Genus Prime Infra Limited


Kunal Nayar
Company Secretary




Amit Agarwal
Whole-Time Director & CEO



Corporate Office : D-116, Okhla Industrial Area, Phase-I, New Delhi-110 020, India Tel. : +91-11-47114800 Fax : +91-11-47114814
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Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving Genus Power Infrastructures Limited ("Demerged Company") and Genus Prime Infra Limited ("Resulting Company") and Sansar Infrastructure Private Limited (Amalgamating Company 1") and Star Vanijya Private Limited ("Amalgamating Company 2") and Sunima Trading Private Limited ("Amalgamating Company 3") and Yajur Commodities Limited ("Amalgamating Company 4") are in compliance with all the Accounting Standards applicable to a listed entity.

For Genus Prime Infra Limited

Hukam Singh
Chief Financial Officer



Amit Agarwal
Whole Time Director & CEO



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